

Investment Advice

Decide on the basis of your own best knowledge

Do you want to decide on your own how your wealth should be invested? We ensure that you can make those decisions on the basis of well-founded and reliable information.

Our team of specialists zeroes-in on changing circumstances in the international financial markets and evaluates the product innovations of relevance to you.

At all times, you will be aware of the value of your portfolio as well as have an overview of all executed and contemplated transactions. Our transparent cost structure affords additional certainty in the planning of your investment strategy.

Investment advice – our range of services

Individually determined investment strategy

- Analyzing your wealth and income status
- Determining your yield expectations and ability to bear risk
- Taking into account your needs for liquidity

Tailored investment proposals

- Tactical over/underweighting of specific asset classes
- Factoring-in investment theme trends
- Administering maturities and managing cash

Ongoing account supervision

- Actively monitoring market changes and product innovations
- Offering professional investment recommendations
- Providing comprehensive portfolio analyses

Why VP Bank?

As an independent private bank, we are fully aware of the importance of being able to make one's own decisions. Together with our global network of specialists, we supply you with targeted information that is decisive in helping you to arrive at those decisions.

More Information

- ▶ [Investment News & Views](#)
- ▶ [Fund Information IFOS](#)

Contact

Verwaltungs- und Privat-Bank Aktiengesellschaft

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